

Building a sustainable solar supply chain

The current supply chain is failing us

- Solar manufacturing is over concentrated in China, with double the CO2 emissions and serious labor concerns
- Tariff wars and the Commerce Dept. investigation threaten supply
- The CBP WRO and the Uyghur Forced Labor Prevention Act will further constrain imports



Solar industry: We're in 'most serious crisis' in history

Supply chain chaos threatens the growth of solar energy

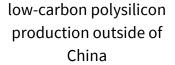
The New York Times

Chinese Solar Companies Tied to Use of Forced Labor

A new report shows some of the world's biggest solar companies work with the Chinese government to absorb workers from Xinjiang, programs that are often seen as a red flag for forced labor.

A better solar supply chain is emerging

75GW





Wafers, cells, modules, inverters, racking, and trackers expanding in low-carbon economies



Momentum is building towards a distributed, sustainable supply chain

Buyers can accelerate the development of a better supply chain through their purchasing power. Tools like ecolabels enable buyers to specify sustainable solar, sending a market signal that will motivate more rapid manufacturing expansion in the US, EU and elsewhere.

Global Electronics Council

Type I ecolabel

- Based on transparent life cycle criteria; developed by independent experts; regularly recertified.
- Verified by independent third parties; allows buyers to specify sustainable products.
- Simplifies sustainable purchasing.





Started as a nonprofit electronics certification program with EPEAT ecolabel in 2006.



Used in private and public sustainable purchasing in 43 countries (\$2.2 billion in 2020 alone).



Participating manufacturers include Apple, Dell, HP, Google, Microsoft, First Solar, and more.



Type I ecolabel per ISO 14024.

1.5

billion

ecolabels

220

million

metric ton reduction in greenhouse gases

398

million

energy savings in megawatt hours

EPEAT PV ecolabel

EPEAT is a multi-attribute standard that incorporates:

- sustainable use of energy, water and other resources,
- hazardous substances use
- corporate ESG performance.

Life-cycle based low carbon criteria reflecting emissions along the entire solar supply chain are being finalized for inclusion in the EPEAT PV ecolabel for fall 2022.

The EPEAT PV ecolabel can be used to simplify the specification of sustainably manufactured solar models.